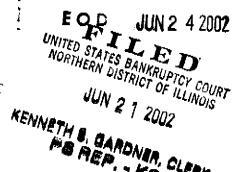
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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re: Chapter 11

COMDISCO, Inc.

Et al.

Debtor. : (Jointly Administered)

;

SUMMARY OF SECOND INTERIM APPLICATION OF ERNST & YOUNG CORPORATE FINANCE LLC ("EYCF") FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO SECTIONS 330 AND 331 OF THE BANKRUPTCY CODE

1. Applicant: Ernst & Young Corporate Finance LLC

2. Address of Applicant: 600 Peachtree Street

Suite 2800

Atlanta, GA 30308-2215 Tel: (404) 817-5917 Fax: (404) 817-4379

Case No. 01-B-24795

3. Role in Case: Restructuring and Accounting Advisors

to the Official Committee of

Unsecured Creditors

4. Date of Retention. July 27, 2001

(Order entered October 23, 2001)

5. Period of Application. December 31, 2001 through March 31, 2002

6. Fees/Expenses Previously Requested. \$593,661

7, Fees/Expenses Previously Awarded. \$535,531

¹ The First Application of Ernst & Young Corporate Finance LLC as Restructuring and Accounting Advisors to the Official Committee of Unsecured Creditors of Comdisco, Inc., et. al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 27, 2001 Through November 30, 2001 was filed on April 3rd, 2002, but has not yet been ruled upon.

8. Post-Petition Retainer Received: \$0

9. Fees Requested. \$285,451

10. Expenses Requested \$10,333

11. Total Amount Requested. \$295,784