connection with these cases. None of the amounts of reimbursement requested herein represent or include fees or other compensation in the nature of wages, salaries or otherwise for personal services rendered by the members of the Equity Committee. The reimbursement sought herein is limited solely to the actual, necessary expenses incurred by the members of the Equity Committee in the performance of the duties of the Equity Committee and solely consistent with the Equity Committee's standing expense reimbursement protocol (which has previously been discussed with the U.S. Trustee). Accordingly, it respectfully request that the reimbursement of expenses sought herein be allowed in full.

WHEREFORE, the members of the Equity Committee respectfully requests that the Court enter an order authorizing the reimbursement of the expenses set forth above in the

aggregate amount of \$75,195.97 for the Retention Period, and such other relief as the Court may deem necessary and proper.

Dated: New York, New York July 30, 2003

Respectfully submitted,

TRAUB, BOMACQUIST & FOX LLP

Paul Traub, Esq. Steven E. Fox, Esq. Susan F. Balaschak, Esq. 655 Third Avenue - 21st Floor

New York, New York 10017

(212) 476-4770

-and-

GOLDBERG, KOHN BELL, BLACK, ROSENBLOOM & MORITZ, LTD.

Randall L. Klein 55 East Monroe Chicago, IL 60603-5802 Tel: 312/201-3900

Co-Counsel for the Official Committee of Equity Security Holders