DUPLICATE ORIGINAL

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11

PURINA MILLS, INC., : Case Nos. 99-3938(SLR)

a Delaware corporation, <u>et al.</u>,

: Jointly Adminstered

Debtors.

ORDER ALLOWING THE COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED
BY CERTAIN PROFESSIONALS EMPLOYED IN THESE CASES AND
DIRECTING THE DEBTORS TO PAY SUCH FEES AND EXPENSES

Upon consideration of the interim and final fee applications for compensation and reimbursement of expenses (each, an "Application", and collectively, the "Applications") of the professionals listed on Exhibit A attached hereto (each, an "Applicant", and collectively, the "Applicants") for the period set forth on Exhibit A (the "Application Period"); and it appearing that adequate notice of the hearing to consider the Applications has been given, and that no other or further notice need be given; and no objections having been filed to the Applications; and this Court having found and determined that each of the Applicants should be allowed the compensation and reimbursement of expenses requested in their respective Applications and set forth on Exhibit A,

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. Each of the Applications is granted and each of the Applicants is allowed final compensation and reimbursement of expenses for the Application Period in the amounts requested in their respective Applications and set forth on Exhibit A (each, an "Allowed Amount").
- 2. The above-captioned Debtors hereby are directed to disburse to each Applicant the respective Allowed Amount, less any amounts previously paid to such Applicant on account of such Allowed Amount.

2021

3. This Order shall be deemed a separate Order with respect to each of the Applications. Any stay of this Order pending appeal with respect to any one Applicant shall only apply to the particular Applicant that is the subject of such appeal, and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Applicants.

Dated: October <u>47</u>, 2000 Wilmington, Delaware

United States District Judge

APPLICANT	APPLICATION	FEES	EXPENSES
Deloitte Consulting LLC Two Prudential Plaza 180 N. Stetson	First Interim 10/28/99 - 11/27/99 Docket No. 1663	\$199,467.40	\$17,324.37
Chicago, IL 60601-6710 Attn: Thomas D. Williamson	Second Interim 11/28/99 - 12/25/99 Docket No. 363	\$116,266.00	\$16,741.31
Restructuring Consultants to the Debtors	Third Interim 12/26/99 - 02/05/00 Docket No. 839	\$128,048.40	\$16,906.33
	Fourth Interim 02/06/00 - 03/06/00 Docket No. 1203	\$154,816.80	\$24,250.10
	Final 03/07/00 - 04/02/00 Docket No. 1716	\$67,132.80	\$9,950.02
	TOTAL	\$ 665,731.40	\$ 85,172.13

APPLICANT	APPLICATION	FEES	EXPENSES
William M. Mercer, Inc. 800 Market Street St. Louis, MO 63101	First Interim 10/28/99 - 11/30/99 Docket No. 278	\$89,726.00	\$3,005.75
Attn: R. Jeffrey Davis Employee Benefit Consultants	Second Interim 12/01/99 - 12/31/99 Docket No. 327	\$49,939.50	\$0.00
to the Debtors	Third Interim 01/01/00 - 01/31/00 Docket No. 678	\$42,199.00	\$0.00
	Fourth Interim 02/01/00 - 02/29/00 Docket No. 897	\$39,967.00	\$0.00
	Fifth Interim 03/01/00 - 03/31/00 Docket No. 1519	\$67,003.50	\$0.00
	Sixth Interim 04/01/00 - 04/30/00 Docket No. 1627	\$73,510.50	\$0.00
	Seventh Interim 05/01/00 - 05/31/00 Docket No. 1785	\$29,669.00	\$0.00
	Eighth Interim 06/01/00 - 06/30/00 Docket No. 1870	\$39,316.50	\$0.00
	TOTAL	\$ 431,331.00	\$ 3,005.75

APPLICANT	APPLICATION	FEES	EXPENSES
Sitrick And Company, Inc. 1840 Century Park East, Suite 800	First Interim 10/28/99 - 11/30/99 Docket No. 280	\$ 150,556.50	\$ 43,729.33
Los Angeles, CA 90067 Attn: Michael S. Sitrick	Second Interim 12/01/99 - 12/31/99 Docket No. 361	\$ 70,352.50	\$ 35,747.34
Corporate Communications Consultants to the Debtors	Third Interim 01/01/00 - 01/31/00 Docket No. 679	\$ 43,399.00	\$ 10,490.59
	Fourth Interim 02/01/00 - 02/29/00 Docket No. 913	\$16,215.50	\$ 645.82
	Fifth Interim 03/01/00 - 03/31/00 Docket No. 1488	\$ 18,229.50	\$ 222.30
	Sixth Interim 04/01/00 - 04/30/00 Docket No. 1670	\$ 8,162.50	\$ 304.62
	Seventh Interim 05/01/00 - 05/30/00 Docket No. 1797	\$ 7,045.00	\$84.66
	Final 06/01/00 - 06/30/00 Docket No. 1956	\$ 1,162.50	\$ 259.62
	TOTAL	\$ 315,123.00	\$ 91,484.28

APPLICANT	APPLICATION	FEES	EXPENSES
Yantek Enterprises 8097 Sacred Heart Lane Cincinnati, OH 45255	First Interim 10/29/99 - 01/31/00 Docket No. 1452	\$ 107,011.00	\$ 22,699.75
Attn: Frank Yantek Executory Contracts and	Second Interim 02/01/99 - 02/29/00 Docket No. 1205	\$ 53,555.50	\$ 9,842.61
Claims Reconciliation Consultants to the Debtors	Third Interim 03/01/00 - 03/31/00 Docket No. 1500	\$ 88,580.00	\$ 14,891.99
	Fourth Interim 04/01/00 - 04/30/00 Docket No. 1697	\$66,688.50	\$15,105.06
	Fifth Interim 05/01/00 - 05/31/00 Docket No. 1803	\$77,262.75	\$13,762.33
	Sixth Interim 06/01/00 - 06/30/00 Docket No. 1899	\$ 63,595.50	\$10,824.61
	TOTAL	\$ 456,693.25	\$ 87,126.35

APPLICANT	APPLICATION	FEES	EXPENSES
Better Business Methods,	First and Final		
LLC	10/17/99 - 06/29/00	\$296,899.50	\$1,387.70
7777 Bonhomme Ave,, Suite	Docket No. 1955		
2300			
St. Louis, MO 63105			
Attn: Vernon D. Singer			
Technology and Computer			
Consultant to the Debtors			

APPLICANT	APPLICATION	FEES	EXPENSES
Houlihan Lokey Howard & Zukin 601 Second Avenue South,	First Interim 10/28/99 - 12/31/99 Docket No. 608	\$ 266,129.03	\$ 13,025.43
Suite 4950 Minneapolis, MN 55402-4304 Attn: P. Eric Siegert	Second Interim 01/01/00 - 01/31/00 Docket No. 841	\$120,161.29	\$ 4,625.13
Financial Advisors for the Debtors	Third Interim 02/01/00 - 02/29/00 Docket No. 1207	\$ 100,000.00	\$ 3,011.79
	Final 06/01/00 - 06/30/00 Docket No. 1953	\$ 393,978.50 plus Transaction Fee. See Note Below	\$ 1,506.54

Note:

Total Transaction Fee of \$2,327,816.10, payable by issuance of a Convertible Unsecured Note With a Face Value of \$1,163,908.05, and cash in the amount of \$1,163,908.05.

TOTAL	\$ 3,208,084.92	\$ 22,168.89

APPLICANT	APPLICATION	FEES	EXPENSES
Deloitte & Touche, LLP 2500 One PPG Place Pittsburgh, PA 15222	First Interim 10/28/99 - 11/27/99 Docket No. 281	\$ 2,048.00	\$ 0.00
Attn: Howard I. Sniderman Accountants and Tax	Second Interim 11/28/99 - 12/25/99 Docket No. 1418	\$ 32,719.60	\$ 2,878.89
Compensation Consultants to the Debtors	Third Interim 12/27/00 - 02/05/00 Docket No. 840	\$ 9,972.40	\$ 0.00
·	TOTAL	\$ 44,740.00	\$ 2,878.89

APPLICANT	APPLICATION	FEES	EXPENSES
Chanin Capital Partners, LLC 12 East 49 th Street	First Interim 11/09/99 - 11/30/99 Docket No. 274	\$ 91,666.66	\$ 5,089.59
New York, NY 10017 Attn: Skip Victor	Second Interim 12/01/99 - 01/31/00 Docket No. 686	\$ 250,000.00	\$ 10,279.37
Financial Advisor to the Official Committee of Unsecured Creditors	Third Interim 02/01/00 - 05/31/00 Docket No. 1808	\$ 500,000.00	\$ 4,409.64
	Fourth Interim 06/01/00 - 06/30/00 Docket No. 1922	\$ 125,000.00	\$ 389.15
	Final 10/28/99 - 11/08/99 Docket No. 1949	\$ 50,000.00 See also Note below	\$ 0.00

Note:

Total Transaction Fee of \$550,000.00, payable by issuance of a Convertible Unsecured Note With a Face Value of \$275,000.00, and cash in the amount of \$275,000.00.

	TOTAL	\$ 1,566,666.66	\$ 20,167.75	

APPLICANT	APPLICATION	FEES	EXPENSES
Pachulski, Stang, Ziehl, Young & Jones, P.C. 919 Market Street, 16 th Floor	First Interim 01/19/00 - 01/31/00 Docket No. 1783	\$ 2,212.50	\$ 160.35
P.O. Box 8705 Wilmington, DE 19899-8705 Attn: Laura Davis Jones, Esq.	Second Interim 02/01/00 - 02/29/00 Docket No. 1782	\$ 4,378.50	\$ 1,621.49
Counsel to the Official Committee of Unsecured	Third Interim 03/01/00 - 03/31/00 Docket No. 1781	\$ 4,071.50	\$ 465.91
Creditors	Final 04/01/00 - 06/30/00 Docket No. 1952	\$16,977.50	\$ 1,611.15
	TOTAL	\$ 27,640.00	\$ 3,858.90

APPLICANT	APPLICATION	FEES	EXPENSES
Akin, Gump, Strauss, Hauer & Feld, LLP 590 Madison Avenue	First Interim 11/09/99 - 11/30/99 Docket No. 230	\$ 110,258.50	\$ 13,900.11
New York, NY 10022 Attn: Lisa G. Beckerman Esq.	Second Interim 12/01/99 - 12/31/99 Docket No. 375	\$ 122,370.50	\$ 15,573.82
Counsel to the Official Committee of Unsecured	Third Interim 01/01/00 - 01/31/00 Docket No. 874	\$ 212,723.75	\$ 13,232.32
Creditors	Fourth Interim 02/01/00 - 02/29/00 Docket No. 1211	\$ 82,361.75	\$ 16,772.53
	Fifth Interim 03/01/99 - 03/31/00 Docket No. 1499	\$ 83,120.50	\$ 4,610.31
	Sixth Interim 04/01/00 - 04/30/00 Docket No. 1616	\$ 29,188.00	\$ 3,680.57
	Seventh Interim 05/01/00 - 05/31/00 Docket No. 1776	\$ 23,220.50	\$ 3,844.53
	Eighth Interim 06/01/00 - 06/30/00 Docket No. 1841	\$ 11,860.00	\$ 1,027.76
1	Pre-Committee 10/28/99 - 11/8/99 Docket No. 1957	\$ 60,938.00	\$ 14,733.27
	, TOTAL	\$ 736,041.50	\$ 87,375.22

Mutchey non-503/

APPLICANT	APPLICATION	FEES	EXPENSES
Akin, Gump, Strauss, Hauer & Feld, LLP 590 Madison Avenue New York, NY 10022 Attn: Lisa G. Beckerman, Esq. Counsel to the Official Committee of Unsecured Creditors	Reimbursement of Committee Expenses 11/9/99 - 8/16/00 Docket No. 1959	\$ 0.00	\$ 46,348.73
	TOTAL	\$ 0.00	\$ 46,348.73